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### FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMBILISSION
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATIONED
SECTION 4(6), AND/OR
ORM LIMITED OFFERING EXEMPTION

SECURITIES

OMB APPROVAL
OMB Number: 3235-0076
Expires:
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SEC USE ONLY
Prefix Serial
DATE RECEIVED

UNIFORM LIMITED OFFERING EXEMPTION ( check if this is an amendment and name has changed, and indicate change.) Name of Offering Sanrai Investment Fund, LLC Private Placement Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Sanrai Investment Fund, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 160 Greentree Drive, Suite 101, Dover, DE 19904 Address of Principal Business Operations Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (if different from Executive Offices) (607)624-4840 35 East Countrygate Place, Vestal, New York 13850 Brief Description of Business Type of Business Organization corporation other (please specif limited partnership, already formed business trust limited partnership, to be formed limited liability company Month Year Actual or Estimated Date of Incorporation or Organization: 018 Actual Estimated 017 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) DΕ

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ✓ Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Rai, Jaspreet Business or Residence Address (Number and Street, City, State, Zip Code) 35 East Countrygate Place, Vestal, New York 13850 Check Box(es) that Apply: ✓ Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Gunzenhauser, Jeffrey Business or Residence Address (Number and Street, City, State, Zip Code) 56 East Countrygate Place, Vestal, New York 13850 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Check Box(es) that Apply: Executive Officer Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

		·			В. 1	NFORMAT	ION ABOU	T OFFERI	NG			••	
i.	Use the	iccuer sol	d or does t	he iccuer i	ntend to ce	ll to non-a	ocredited i	nvestors ir	this offer	ina?		Yes	No 🕱
••	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Ľ	(X)			
2.								<u>\$_</u> 50,	00.00				
												Yes	No
3.			permit join									R	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name (Last name first, if individual)													
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, 2	Zip Code)	•					
Nar	me of As	sociated B	roker or De	aler									
Sta	tes in WI	nich Person	ı Listed Ha:	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State	s" or check	individual	l States)		••••••				•••••	☐ A1	l States
	AL IL MT RI	AK IN NE SC	AZ JA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	Full Name (Last name first, if individual)												
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
	(Check "All States" or check individual States)								States				
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (	Last name	first, if indi	ividual)									
Bus	iness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nan	ne of Ass	sociated Bi	oker or De	aler		-							
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check "All States" or check individual States)												
	IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	:	\$
	Equity		
	Common Preferred	<u></u>	
	Convertible Securities (including warrants)	ξ.	s
	Partnership Interests		<u> </u>
	Other (Specify _LLC membership interests		50,000.00
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	<u> </u>	\$_50,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	<u> </u>	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	<b>Z</b>	<b>\$</b> 15,000.00
	Accounting Fees	-	\$ 5,000.00
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	<del>-</del>	\$
	Total	_	s 20,000.00

	C. OFFERING PRICE, NUMB	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — Oproceeds to the issuer."	Question 4.a. This difference is the "adjusted gro	SS	\$8,980,000.00 \$
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate an the payments listed must equal the adjusted gro	d	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		🔲 \$	_ 🗆 \$
	Purchase of real estate		. 🔲 \$	_ [] \$
	Purchase, rental or leasing and installation of mach and equipment	ninery	\$	_ □\$
	Construction or leasing of plant buildings and facil		<del></del>	=:
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	_ .□\$	\$
	Repayment of indebtedness		_	_
	Working capital		 . [ \$	_ _s
	Other (specify): adjusted gross proceeds will be	used to fund the operations of Sanrai Med,		8,980,000.00
	an Indian corporation engaged in the business of	providing home health care services		
			. 🗆 \$	
	Column Totals		\$_0.00	_ <b>[</b> ] \$_ 8,980,000.00
	Total Payments Listed (column totals added)		. <u>Z</u> \$ <u></u>	3,980,000.00
.,.		D. FEDERAL SIGNATURE		
sigi ihe Issi	issuer has duly caused this notice to be signed by the cature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accreter (Print or Type)	ish to the U.S. Securities and Exchange Comm	ission, upon writt	en request of its staff.
	ne of Signer (Print or Type)	Vitle of Signer (Print or Type)		
	preet Rai	Manager		
ادم		Manage		

# - ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>K</b>						
	See Appendix, Column 5, for state response.								
2.	<ol> <li>The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Forn D (17 CFR 239.500) at such times as required by state law.</li> </ol>								
3.	<ol> <li>The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.</li> </ol>								
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Unif limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availab of this exemption has the burden of establishing that these conditions have been satisfied.								
	per has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalthorized person.	f by the	undersigned						
Issuer (	Print or Type) Signature Date								
Sanrai l	Investment Fund, LLC Jaspeett, 11/7/200	)							
Name (	Print or Type)  Title (Print or Type)								

Manager

#### Instruction.

Jaspreet Rai

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## **APPENDIX** 2 3 4 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited Investors Yes No State Yes No Investors Amount Amount ALΑK ΑZ AR CA CO CT DE \$9,000,000.00 DC . -FL $\mathsf{G}\mathsf{A}$ НІ ID IL \$9,000,000.00 IN IA KS KY LA ME MD MA ΜI MN MS

# APPENDIX 2 3 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell explanation of to non-accredited offering price Type of investor and waiver granted) investors in State offered in state amount purchased in State (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited No Investors Investors Yes No State Yes Amount Amount MO MT NE NV NH NJ \$9,000,000.00 NM NY NC ND ОН OK OR PA RI SCSD TN TXUT VT VAWA wv WI

	APPENDIX									
1		2	3	4			5 Disqualification			
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										

